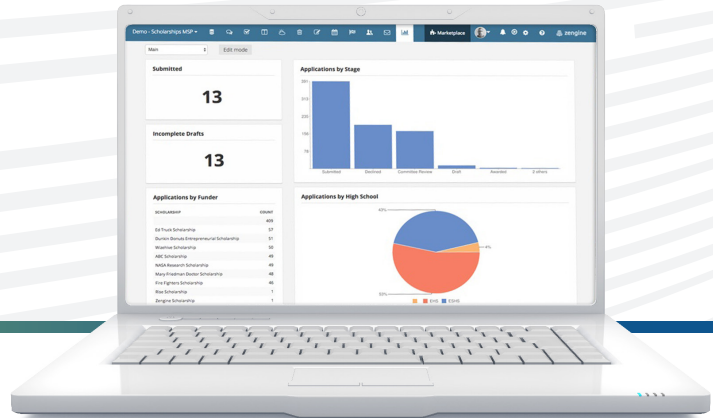# wizehive

Zengine for Grant Seekers

Organize your planning, tracking, and reporting within one comprehensive database

Obtaining and managing grants for your organization requires far more than simply submitting an application. For grant writers and managers it's a three-ring circus of administrative tasks, from organizing the funding opportunities and capital projects to maintaining your contacts to tracking where awarded funds are utilized.

With Zengine™ from WizeHive, you can keep all this information -- and the important connections between them -- easily and clearly organized. Use our simple sorting and filtering options to get to the information you need quickly. Harness the power of the relational database to link funding organizations, people, projects, funds, expenditures, and more. And keep tabs on it all with helpful reporting dashboards.

Your New CRM

Store the information for all of your "go-to" funding organizations in one place in one place. Clicking on any organization will open a details screen with all their information, as well as sidebars allowing you to connect with linked data such as employees or projects they have contributed to in past.

Create similar screens for individual contacts, which could include donors, team members, media, or volunteers, as well as your contacts at those original organizations.

Manage Projects Past & Present

Working towards a project or program goal? Organize your funding by creating profiles for past, in-progress, and future projects.

	Folder	Project Name	▲Start Date	End Date	Project Leader	Country	Region	Project Budget	Number of Schools	Total Grant Amount	# Grants
	Active	Community Gardens Program	02/14/2017	02/14/2018	Al Ternative	US	Northwest	$25,000	21	450.00	2
	Needs Attention	Headquarters Capital Campaign	05/24/2017	01/02/2020	Bill Marchiony	BD	North	$5,000,000	125	1,750,000...	2
	New	Tuesday's Demo Grant	11/28/2017	04/06/2018	Ian Witthoeft	US	National	$15,000	2	0.00	0
	New	Cristo Rey	01/23/2018	06/29/2018	Ian Witthoeft			$100,000	2	150,000.00	1
	New	The Village	01/24/2018	05/31/2018	Ian Witthoeft			$100,000	2	100,000.00	1
	New	Reid Foundation	02/07/2018	02/21/2018	Steve Reid	US		$25,000	10	0.00	0
	New	Tuesday's Music Concert	04/03/2018	10/01/2018	Ian Witthoeft	US		$25,000		25,000.00	1
	Preparing	Virginia Lawrence Project	04/16/2018	02/28/2019	Al Ternative	US	National	$2,000	3	0.00	0
	Complete	Scholarships for Hagan	04/16/2018	02/28/2019	Coe Operator	US	National	$10,000	3	150,000.00	1
	Active	Grants Management for Travel Or...	04/16/2018	02/28/2019	Bill Marchiony	US	Northwest	$10,000	2	17,500.00	1
	Preparing	Picking the right Grant Manageme...	04/16/2018	02/28/2019	Al Ternative	US	National	$6,000	1	0.00	0
	Complete	Internships	04/16/2018	02/28/2019	Coe Operator	US	Northeast	$10,000	2	97,500.00	1
	Preparing	The Josh Projects	04/16/2018	02/28/2019	Ian Witthoeft	US	National	$1,000	2	0.00	0
	New	Wizehive Main Site	04/16/2018	02/28/2019	Al Ternative	US	Northeast	$100	2	0.00	0

Selecting a project takes you to its details screen, as well as it's linked information, such as planned funding, received grants, and tasks.

If you aren't currently working on a specific project, you can omit this section and instead focus directly on the individual grants only (see below).

Follow Grants From Start to FInish

From the moment you identify a potential grant opportunity to the day you submit your final grantee progress report, track a grant's status with Zengine.

Select a grant to view the details screen, along with its status, action items, and expenditures that have been made with awarded funds.

Keep Your Team Organized

One of the most important features in our system is an activity tracker that lets you create tasks, associate them with grant, a program, or both, and assigned them to a team member.

See & Share Your Stats

With the customizable dashboard, create visual reports for key data, goals, or KPI. You can create multiple dashboards, allowing you to sort data by project, grant, team, or any other theme.
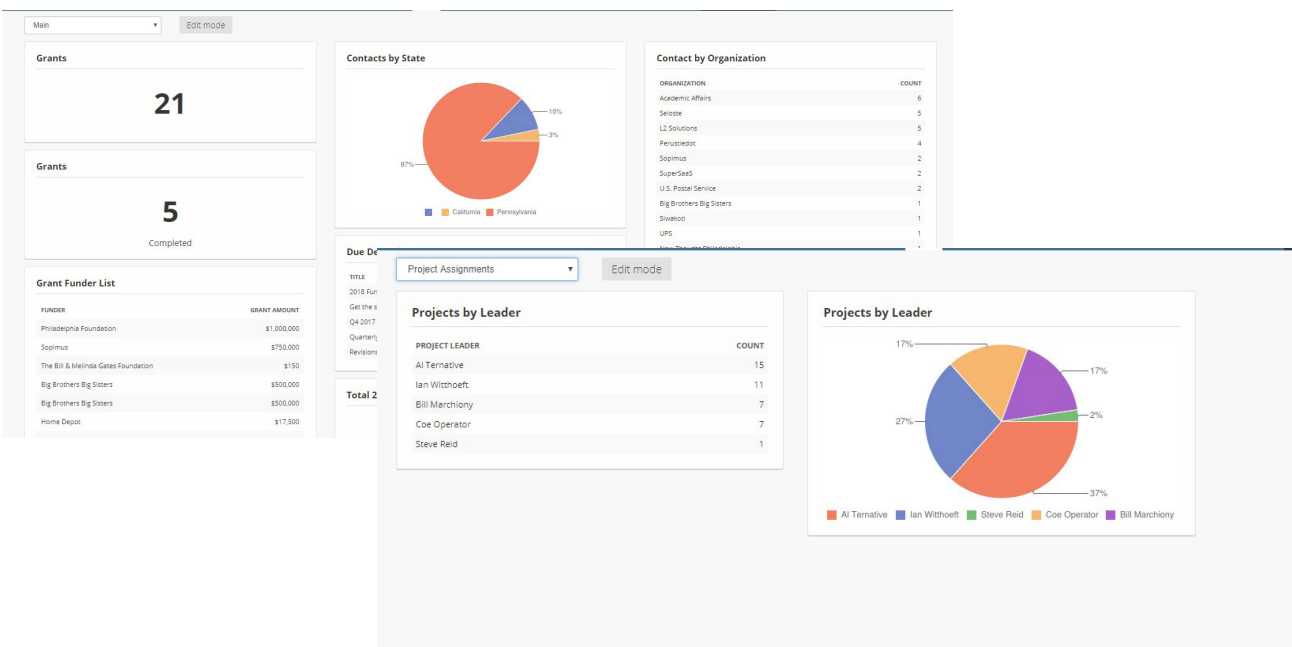
Other Valuable Features:

- Use the bulk email tool to quickly reach out to numerous contacts or organizations
- Enter and track as many notes as you like against any item (contact, organization/ funder, grant, program)
- Check the activity feed to see everything happening inside your organization
- Integrate using our open API or partnership with Zapier and share data with your other systems, including accounting programs
- Add on the Guidestar module and quickly check EINs from within the platform
- Rely on the robust permissions system to manage your team and their unique roles, determining how they may add, edit, or change data.

The Choice of 750+ Organizations